

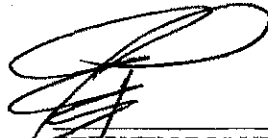
In re:)	Chapter 11
)	
KAZI FOODS OF MICHIGAN, INC.,)	Case No. 11-43971
)	
Debtor.)	
)	Judge Thomas J. Tucker
)	
)	
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In re:)	Chapter 11
)	
KAZI FOODS OF FLORIDA, INC.,)	Case No. 11-43986
)	
Debtor.)	
)	Judge Steven W. Rhodes
)	
)	

Stephen Poludniak , being duly sworn states as follows:

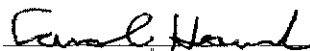
- $\{2611503;2\}1$

F. That the amount and use of funds that are needed to permit the Debtors to operate through March 31, 2011 are itemized on Exhibit 1 hereto and indicate that the Debtor needs to use \$5,839,961 during said period in order to avoid immediate and irreparable harm.

2. Further Deponent sayeth not.


STEPHEN POLUDNIAK

Subscribed and sworn to before
me this 17th day of February, 2011


Carol Howard, Notary Public
State: Florida County, Palm Beach
My Comm. Exps. 01/19/2015



{2611503;2}2

Kazi Foods of Michigan, Inc. Budget for Cash Needs

	Feb 17-28, 2011	March 2011	Total
SALES	\$ 1,027,861.63	\$ 2,933,051.00	\$ 3,960,912.63
C.O.S.	\$ 341,752.01	\$ 973,283.00	\$ 1,315,035.01
SALARY MGT.	\$ 56,726.80	\$ 144,343.00	\$ 201,069.80
HOURLY	\$ 182,254.54	\$ 510,950.00	\$ 693,204.54
DIRECT LABOR	\$ 238,981.34	\$ 655,293.00	\$ 894,274.34
BENEFITS	\$ 40,297.04	\$ 102,537.00	\$ 142,834.04
TOTAL LABOR	\$ 279,278.38	\$ 757,830.00	\$ 1,037,108.38
GROSS PROFIT	\$ 406,831.24	\$ 1,201,938.00	\$ 1,608,769.24
R&M	\$ 19,107.66	\$ 48,620.00	\$ 67,727.66
UTILITIES	\$ 72,101.75	\$ 183,465.00	\$ 255,566.75
CONTROLLABLES	\$ 19,427.56	\$ 49,434.00	\$ 68,861.56
R.C.P.	\$ 296,194.28	\$ 920,419.00	\$ 1,216,613.28
NATIONAL ADV	\$ 30,835.96	\$ 87,992.00	\$ 118,827.96
REGIONAL ADV	\$ 30,835.96	\$ 87,992.00	\$ 118,827.96
LOCAL ADV	\$ -	\$ -	\$ -
P.O.P.	\$ 1,943.39	\$ 4,945.00	\$ 6,888.39
B.K. MERCHANDISING	\$ -	\$ -	\$ -
TOTAL MARKETING	\$ 63,614.91	\$ 180,928.00	\$ 244,542.91
ROYALTIES	\$ 41,114.48	\$ 117,322.00	\$ 158,436.48
NON-CONTROLLABLES	\$ 14,921.03	\$ 37,967.00	\$ 52,888.03
DEPRECEATION	\$ 61,661.70	\$ 156,900.00	\$ 218,561.70
AMORTIZATION	\$ 1,798.37	\$ 4,576.00	\$ 6,374.37
MGT. FEES	\$ 51,393.00	\$ 146,653.00	\$ 198,046.00
OCCUPANCY	\$ 65,692.70	\$ 167,184.00	\$ 232,876.70
INTEREST	\$ 22,265.81	\$ 56,656.00	\$ 78,921.81
CORP OVERHEAD	\$ 32,068.01	\$ 81,598.00	\$ 113,666.01
NET INCOME	\$ (58,335.74)	\$ (29,364.00)	\$ (87,699.74)
EBITDA	\$ 27,390.14	\$ 188,768.00	\$ 216,158.14
ADJ. EBITDA	\$ 78,783.14	\$ 335,420.00	\$ 414,203.14

Kazi Foods of Flordia, Inc. Budget for Cash Needs

	Feb 17-28, 2011	March 2011	Total
SALES	\$ 618,189.00	\$ 1,663,000.00	\$ 2,281,189.00
C.O.S.	\$ 196,122.72	\$ 526,385.00	\$ 722,507.72
SALARY MGT.	\$ 29,872.72	\$ 76,012.00	\$ 105,884.72
HOURLY	\$ 110,786.70	\$ 296,050.00	\$ 406,836.70
DIRECT LABOR	\$ 140,659.42	\$ 372,062.00	\$ 512,721.42
BENEFITS	\$ 22,777.10	\$ 57,747.00	\$ 80,524.10
TOTAL LABOR	\$ 163,295.04	\$ 429,809.00	\$ 593,104.04
GROSS PROFIT	\$ 258,771.24	\$ 706,806.00	\$ 965,577.24
R&M	\$ 11,292.86	\$ 29,835.00	\$ 41,127.86
UTILITIES	\$ 32,601.32	\$ 82,915.00	\$ 115,516.32
CONTROLLABLES	\$ 12,907.30	\$ 37,067.00	\$ 49,974.30
R.C.P.	\$ 201,969.77	\$ 556,989.00	\$ 758,958.77
NATIONAL ADV	\$ 15,454.73	\$ 41,575.00	\$ 57,029.73
REGIONAL ADV	\$ 12,363.78	\$ 33,260.00	\$ 45,623.78
LOCAL ADV	\$ 6,181.89	\$ 16,630.00	\$ 22,811.89
P.O.P.	\$ 1,375.50	\$ 3,500.00	\$ 4,875.50
B.K. MERCHANDISING	\$ -	\$ -	\$ -
TOTAL MARKETING	\$ 35,375.90	\$ 94,965.00	\$ 130,340.90
ROYALTIES	\$ 24,727.56	\$ 66,520.00	\$ 91,247.56
NON-CONTROLLABLES	\$ 10,778.03	\$ 28,072.00	\$ 38,850.03
DEPRECEATION	\$ 13,998.66	\$ 35,620.00	\$ 49,618.66
AMORTIZATION	\$ 394.97	\$ 1,005.00	\$ 1,399.97
MGT. FEES	\$ 30,909.45	\$ 83,150.00	\$ 114,059.45
OCCUPANCY	\$ 33,964.24	\$ 86,423.00	\$ 120,387.24
INTEREST	\$ 8,370.90	\$ 21,300.00	\$ 29,670.90
CORP OVERHEAD	\$ 22,028.83	\$ 56,053.00	\$ 78,081.83
NET INCOME	\$ 21,421.25	\$ 83,881.00	\$ 105,302.25
EBITDA	\$ 44,185.78	\$ 141,806.00	\$ 185,991.78
ADJ. EBITDA	\$ 75,095.23	\$ 224,956.00	\$ 300,051.23